

Borrower Name:			Liberty Loan#:		
Transaction Type:			Partner:		
Refinance			Reverse Refinance		
Purchase					
Primary Contact:			Contact Phone:		
Primary Contact Emails:					
Settlement Agent Contact:			Contact Phone:		
Settlement Agent Contact Emails:					
Closing Attorney Name:			Attorney Phone:		
Attorney Email:					
Attorney Address:					
Closing Docs Emails (if in addition to the above):					

IMPORTANT:

The preferred closing date must be at least 2 full business days from when you submit this form.

Confirmation of your closing date and time will be sent via email once your request has been accepted.

Preferred Signing Date:		Preferred Signing Time:		Time Zone:		PST	MST	EST	CST
MIN#:									
Additional comments for closer (if any):									

NOTE : Product information below is for the final Product, Margin (if an ARM), and rate cap (if an

ARM). Changes to product margin or loan type REQUIRES rediscloser to be provided to the borrower AND Liberty. A change

from ARM to Fixed may result in a waiting period before closing documents can be drawn.

HECM Fixed Interest Rate:		EquityIQ Fixed Interest Rate:			
HECM ARM Margin:		Annually /	Monthly	Monthly Cap:	5% / 10%



Wholesale Doc Draw Request

Initial Draw Amount (borrower cash at funding) OR	Max Allowed at closing <input type="checkbox"/>	(Number not needed)
Line of Credit Amount (if specific amount desired) OR	Remaining Funds after draw <input type="checkbox"/>	(Number not needed)
Monthly Payment (if any):	Tenure OR Term:	months (Term Payment)

NOTE: please list fees even if already paid	Fee Amount:	Payment Method:	Payable To:
Partner Credit given to borrower if any		Credited at Closing	Borrower
Loan Origination Fee		Pay at Closing	
Consultation Fee (Hybrid orig program ONLY)		Paid by Hybrid Partner at closing	Hybrid ROP Approved Partners ONLY. For additional questions please see your Account Manager.
Appraisal Fee		Paid In Full (POC) Pay at Closing Reimburse Broker	
Appraisal Reinspection Fee (1004D)"		Paid In Full (POC) Pay at Closing Reimburse Broker	
Engineer Cert Fee		Paid In Full (POC) Pay at Closing Reimburse Broker	
Credit Report Fee		Pay at Closing Reimburse Broker	
Attorney Fees (Not settlement fees)		Paid In Full (POC) Pay at Closing Reimburse Broker	P.O.A., Trust Opinion Letter, etc.:
Flood Cert Fee	\$6.00	Pay at Closing	Flood Cert is pulled by LIBERTY
Counseling Cert fee		Paid In Full (POC) Pay at Closing	
Hazard insurance		Paid In Full (POC) Pay at Closing	
Doc Prep Fee	\$140	Pay at Closing	Paid to Liberty
Texas Attorney Document Review (TX Files only)	\$100.00	Pay at Closing	Gregg & Valby, LLP.

Mortgage/Deed Trustee Information is **REQUIRED** for the following states:

AZ, AK, CA, DC, ID, MD, MO, MS, MT, NC, NE, NV, OR, TN, UT, VA, WA, WV

Provide the Name & Address you require on the Security instrument. If not provided the CCW will be rejected.